

DynamicBackgrounds4Act!

Setup Guide

Define your own rules to determine the background colour for different types of contacts, companies, groups and/or opportunities based on field values to draw attention.

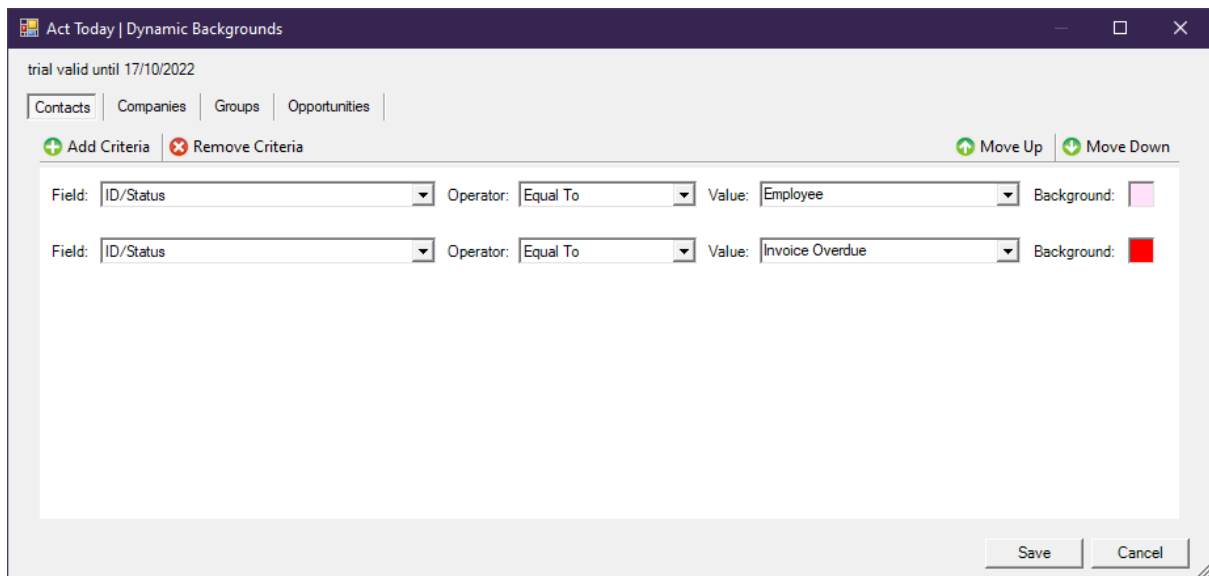
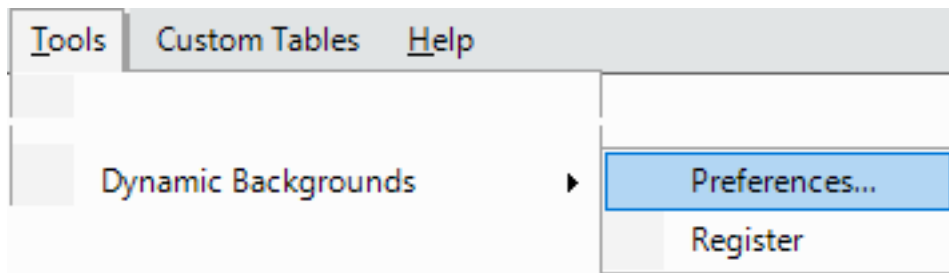
Make the status of a contact, company, group, or opportunity stand out

Helpful for overdue accounts, missing contact details, VIPs, etc.

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Configure Dynamic Backgrounds



Separate configurations are available for each of the four core entities within Act!, accessible via the buttons at the top for the form – Contacts, Companies, Groups, and Opportunities.

Select a field, an operator and value. Available operators are dependent upon the type of the field selected.

Double-click the colour square to select a colour from the palette.

Multiple criteria can be added to a single entity. The criteria are evaluated in the order displayed on the form, starting from the top of the list.

Use the **Move Up** and **Move Down** buttons to prioritise and deprioritise a criterion.

The background colour will be set by the first criteria that the current record meets.

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Detail View List View 1 of 1 Basic Contact Layout - 1366x768

Business Card	Address	Status
Contact: <input type="text" value="Anthony"/>	Address 1: <input type="text"/>	ID/Status: <input type="text" value="Customer"/>
Company: <input type="text"/>	Address 2: <input type="text"/>	Referred By: <input type="text"/>
Title: <input type="text"/>	City: <input type="text"/>	
Department: <input type="text"/>	State: <input type="text"/>	

Detail View List View 1 of 1 Basic Contact Layout - 1366x768

Business Card	Address	Status
Contact: <input type="text" value="Chris"/>	Address 1: <input type="text"/>	ID/Status: <input type="text" value="Employee"/>
Company: <input type="text"/>	Address 2: <input type="text"/>	Referred By: <input type="text"/>
Title: <input type="text"/>	City: <input type="text"/>	
Department: <input type="text"/>	State: <input type="text"/>	

Detail View List View 1 of 1 Basic Contact Layout - 1366x768

Business Card	Address	Status
Contact: <input type="text" value="Arnie"/>	Address 1: <input type="text"/>	ID/Status: <input type="text" value="Invoice Overdue"/>
Company: <input type="text"/>	Address 2: <input type="text"/>	Referred By: <input type="text"/>
Title: <input type="text"/>	City: <input type="text"/>	
Department: <input type="text"/>	State: <input type="text"/>	